

## Community Venues Debt Overview

Debt Issue	Proceeds	Annual Debt Service	Total Debt Service	Pledged Revenue	Source of Payment	Insured ?
Tourist Development Tax (TDT) Senior 6 <sup>th</sup> Cent Issue (A)	\$170,000,000 (10/1/2007)	\$12,027,282	\$372,845,750	Interlocal Revenues (Contract 6 <sup>th</sup> Cent Revenues)	Interlocal Revenues (Contract 6 <sup>th</sup> Cent Revenues)	Yes
TDT Subordinate 6 <sup>th</sup> Cent Issue (B)	\$50,000,000 (10/1/2007)	\$3,562,187	\$110,427,788	Interlocal Revenues (Contract 6 <sup>th</sup> Cent Revenues)	Interlocal Revenues (Contract 6 <sup>th</sup> Cent Revenues)	Yes
TDT Subordinate 6 <sup>th</sup> Cent Issue (C)	\$50,000,000 (10/1/2007)	\$3,598,269	\$111,546,338	Interlocal Revenues (Contract 6 <sup>th</sup> Cent Revenues)	Interlocal Revenues (Contract 6 <sup>th</sup> Cent Revenues)	Yes
TDT 1 (1-4 Cent) Issue	\$82,000,000 (3/1/2009)	\$6,409,074	\$192,272,211	Interlocal Revenues (Contract TDT Revenues)	Interlocal Revenues (Contract TDT Revenues)	Yes
TDT 2 (1-4 Cent) Issue	\$188,000,000 (1/1/2010)	\$13,503,498	\$411,445,274	Interlocal Revenues (Contract TDT Revenues)	Interlocal Revenues (Contract TDT Revenues)	Yes
CRA 1 Tax Increment Issue	\$50,000,000 (10/1/2007)	\$3,897,420	\$116,922,600	Downtown CRA Tax Increment Revenues	Downtown CRA Tax Increment Revenues	Yes
CRA 2 Tax Increment Issue	\$100,000,000 (10/1/2009)	\$7,142,581	\$214,277,440	Downtown CRA Tax Increment Revenues	Downtown CRA Tax Increment Revenues	Yes
Covenant to Budget and Appropriate Bonds-Fire Complex**	\$14,000,000 (10/1/2007)	\$976,017	\$29,280,500	Non-Ad Valorem Tax Revenues (General Fund)	Non-Ad Valorem Tax Revenues (General Fund)	Yes
Covenant to Budget and Appropriate Bonds- Event Center Parking Garage	\$37,000,000 (2/1/2008)	\$2,576,053	\$76,422,917	Non-Ad Valorem Tax Revenues (General Fund)	Event Center Parking Revenues	Yes
State Sales Tax Bonds	\$31,000,000 (10/1/2007)	\$1,974,112	\$59,223,353	State Sales Tax Rebate	State Sales Tax Rebate	Yes

\*\*The building of a new Downtown Fire Complex was part of the Mayor's 2007-2008 Public Safety Package and will be built whether or not the Venues are built.