

**2004 CRA
Debt Service Requirement
(Downtown District Project)**

| CUSIP | Date | Principal | Coupon |
|--------------|-------------|------------------|---------------|
| 686430DS | 10/1/2005 | 1,000,000 | 1.65% |
| 686430DT | 10/1/2005 | 335,000 | 2.00% |
| 686430DU | 10/1/2006 | 1,360,000 | 2.00% |
| 686430DV | 10/1/2007 | 1,390,000 | 2.00% |
| 686430DW | 10/1/2008 | 1,415,000 | 2.00% |
| 686430DX | 10/1/2009 | 1,440,000 | 2.25% |
| 686430DY | 10/1/2010 | 1,480,000 | 2.50% |
| | | <u>8,420,000</u> | |